COUNTY: of Franklin and St. Louis

## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

July 21, 2003

REGISTRATION NO.: 24429

BONDS ISSUED BY: City of Pacific AMOUNT OF ISSUE: \$305,000.00

DATE OF ISSUE: July 1, 2003 MONTH OF MATURITY: February

PURPOSE OF BONDS: 1. Refunding the Refunded Bonds, Series 1992; 2. Paying the costs of

issuance of the Bonds

Rate of Interest	Amount		Maturity
3.300%	\$	30,000.00	02/01/2004
3.300%		25,000.00	02/01/2005
3.300%		25,000.00	02/01/2006
3.300%		30,000.00	02/01/2007
3.300%		30,000.00	02/01/2008
3.300%		35,000.00	02/01/2009
3.300%		40,000.00	02/01/2010
3.300%		45,000.00	02/01/2011
3.300%		45,000.00	02/01/2012

ARE BONDS CALLABLE: Bonds maturing on and after February 1, 2009 may be redeemed on and after

February 1, 2008 without premium

BOND REGISTRAR: Office of the City Administrator/Clerk

INTEREST PAYABLE: February 1 and August 1

BY: Office of the City Administrator/Clerk

APPROVING OPINION BY: Cunningham, Vogel & Rost, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Bank Star, Pacific, Missouri

PURCHASE PRICE: \$305,000.00
INTEREST RATE: 3.3000%
ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable